-DECISION-

Claimant:

Decision No.:

535-BR-14

MARCUS L BELL

Date:

March 28, 2014

Appeal No.:

1330028

S.S. No.:

Employer:

EYEMASTERS INC

L.O. No.:

65

Appellant:

Claimant

Whether the claimant left work voluntarily, without good cause within the meaning of Maryland Code, Labor and Employment Article, Title 8, Section 1001.

- NOTICE OF RIGHT OF APPEAL TO COURT -

You may file an appeal from this decision in the Circuit Court for Baltimore City or one of the Circuit Courts in a county in Maryland. The court rules about how to file the appeal can be found in many public libraries, in the <u>Maryland Rules of Procedure</u>, Title 7, Chapter 200.

The period for filing an appeal expires: April 27, 2014

REVIEW OF THE RECORD

After a review of the record, and after deleting "or about" from the first sentence of the second paragraph, the Board adopts the hearing examiner's modified findings of fact. The Board makes the following additional findings of fact:

The claimant had requested a transfer, but that was denied by the employer. The claimant did not explore alternatives under the FMLA because he did not believe the employer would hold his position for more than two weeks, and more importantly because he did not know how long he would need to be gone.

The Board concludes that these facts warrant different conclusions of law and a reversal of the hearing examiner's decision.

The General Assembly declared that, in its considered judgment, the public good and the general welfare of the citizens of the State required the enactment of the Unemployment Insurance Law, under the police powers of the State, for the compulsory setting aside of unemployment reserves to be used for the benefit of individuals unemployed through no fault of their own. *Md. Code Ann., Lab. & Empl. Art., §8-102(c)*. Unemployment compensation laws are to be read liberally in favor of eligibility, and disqualification provisions are to be strictly construed. *Sinai Hosp. of Baltimore v. Dept. of Empl. & Training, 309 Md. 28 (1987)*.

The Board reviews the record *de novo* and may affirm, modify, or reverse the findings of fact or conclusions of law of the hearing examiner on the basis of evidence submitted to the hearing examiner, or evidence that the Board may direct to be taken, or may remand any case to a hearing examiner for purposes it may direct. *Md. Code Ann., Lab. & Empl. Art., §8-510(d)*; *COMAR 09.32.06.04*. The Board fully inquires into the facts of each particular case. *COMAR 09.32.06.03(E)(1)*.

When a claimant voluntarily leaves work, he has the burden of proving that he left for good cause or valid circumstances based upon a preponderance of the credible evidence in the record. Hargrove v. City of Baltimore, 2033-BH-83; Chisholm v. Johns Hopkins Hospital, 66-BR-89. Purely personal reasons, no matter how compelling, cannot constitute good cause as a matter of law. Bd. Of Educ. Of Montgomery County v. Paynter, 303 Md. 22 (1985). An objective standard is used to determine if the average employee would have left work in that situation; in addition, a determination is made as to whether a particular employee left in good faith, and an element of good faith is whether the claimant has exhausted all reasonable alternatives before leaving work. Board of Educ. v. Paynter, 303 Md. 22 (1985); also see Bohrer v. Sheetz, Inc., Law No. 13361, (Cir. Ct. for Washington Co., Apr. 24, 1984). The "necessitous or compelling" requirement relating to a cause for leaving work voluntarily does not apply to "good cause". Board of Educ. v. Paynter, 303 Md. 22 (1985).

"Due to leaving work voluntarily" has a plain, definite and sensible meaning, free of ambiguity. It expresses a clear legislative intent that to disqualify a claimant from benefits, the evidence must establish that the claimant, by his or her own choice, intentionally and of his or her own free will, terminated the employment. Allen v. Core Target Youth Program, 275 Md. 69 (1975). A claimant's intent or state of mind is a factual issue for the Board of Appeals to resolve. Dept. of Econ. & Empl. Dev. v. Taylor, 108 Md. 250(1996), aff'd sub. nom., 344 Md. 687 (1997). An intent to quit one's job can be manifested by actions as well as words. Lawson v. Security Fence Supply Company, 1101-BH-82. In a case where medical problems are at issue, mere compliance with the requirement of supplying a written statement or other documentary evidence of a health problem does not mandate an automatic award of benefits. Shifflet v. Dept. of Emp. & Training, 75 Md. App. 282 (1988).

There are two categories of non-disqualifying reasons for quitting employment. When a claimant voluntarily leaves work, he has the burden of proving that he left for good cause or valid circumstances based upon a preponderance of the credible evidence in the record. *Hargrove v. City of Baltimore*, 2033-BH-83; Chisholm v. Johns Hopkins Hospital, 66-BR-89.

Quitting for "good cause" is the first non-disqualifying reason. *Md. Code Ann., Lab. & Empl. Art., §8-1001(b)*. Purely personal reasons, no matter how compelling, cannot constitute good cause as a matter of law. *Bd. Of Educ. Of Montgomery County v. Paynter, 303 Md. 22, 28 (1985)*. An objective standard is used to determine if the average employee would have left work in that situation; in addition, a determination is made as to whether a particular employee left in good faith, and an element of good faith is whether the claimant has exhausted all reasonable alternatives before leaving work. *Board of Educ. v. Paynter, 303 Md. 22, 29-30 (1985)*(requiring a "higher standard of proof" than for good cause because reason is not job related); *also see Bohrer v. Sheetz, Inc., Law No. 13361, (Cir. Ct. for Washington Co., Apr. 24, 1984)*. "Good cause" must be job-related and it must be a cause "which would reasonably impel the average, able-bodied, qualified worker to give up his or her employment." *Paynter, 303 Md. at 1193*. Using this definition, the Court of Appeals held that the Board correctly applied the "objective test": "The applicable standards are the standards of reasonableness applied to the average man or woman, and not to the supersensitive." *Paynter, 303 Md. at 1193*.

The second category or non-disqualifying reason is quitting for "valid circumstances". *Md. Code Ann., Lab. & Empl. Art., §8-1001(c)(1)*. There are two types of valid circumstances: a valid circumstance may be (1) a substantial cause that is job-related or (2) a factor that is non-job related but is "necessitous or compelling". *Paynter 202 Md. at 30*. The "necessitous or compelling" requirement relating to a cause for leaving work voluntarily does not apply to "good cause". *Board of Educ. v. Paynter, 303 Md. 22, 30 (1985)*. In a case where medical problems are at issue, mere compliance with the requirement of supplying a written statement or other documentary evidence of a health problem does not mandate an automatic award of benefits. *Shifflet v. Dept. of Emp. & Training, 75 Md. App. 282 (1988)*.

Section 8-1001 of the Labor and Employment Article provides that individuals shall be disqualified from the receipt of benefits where their unemployment is due to leaving work voluntarily, without good cause arising from or connected with the conditions of employment or actions of the employer or without, valid circumstances. A circumstance for voluntarily leaving work is valid if it is a substantial cause that is directly attributable to, arising from, or connected with the conditions of employment or actions of the employing unit or of such necessitous or compelling nature that the individual had no reasonable alternative other than leaving the employment.

In his appeal, the claimant reiterates much of his testimony from the hearing. He restates his position that he had no reasonable alternative. The claimant offers no specific contentions of error as to the findings of fact or the conclusions of law in the hearing examiner's decision. The claimant does not cite to the evidence of record and makes no other contentions of error. The claimant notes his financial need for benefits.

On appeal, the Board reviews the evidence of record from the Lower Appeals hearing. The Board will not order the taking of additional evidence or a new hearing unless there has been clear error, a defect in the record, or a failure of due process. The record is complete. Both parties appeared and testified. Both parties were given the opportunity to cross-examine opposing witnesses and to offer and object to documentary evidence. Both parties were offered closing statements. The necessary elements of due process were observed throughout the hearing. The Board finds no reason to order a new hearing or take

additional evidence in this matter. Sufficient evidence exists in the record from which the Board may make its decision.

The Board has thoroughly reviewed the record from the hearing but disagrees with the hearing examiner's decision. The Board finds the claimant did demonstrate a necessary and compelling personal reason for leaving this employment, and that he had no other reasonable alternative.

The claimant did not have good cause because, as the hearing examiner noted, there was no change in the terms and conditions of his employment. The claimant left work for a purely personal reason, unrelated to the employment, and thereby cannot establish good cause.

However, the claimant's reason for leaving was necessitous and compelling. The claimant demonstrated that he was the only person available, in his family, who could provide the care his father needed. The claimant did request a transfer, but that was denied. The claimant admittedly did not explore his options under FMLA, but only because he did not think it would be allowed, and he did not know the anticipated length of his absence. A claimant is expected to explore reasonable alternatives to quitting, but is not required to explore all possible options when good reasons exist to not do so. Here, the claimant may have been wrong about the length of time his employer would hold his position, but did not believe FMLA was appropriate as he had no ending date for his absence, and could not obtain one from his father's physician.

The hearing examiner noted that the claimant did not submit additional medical documentation in support of his reason for leaving. The Board does not find this to have been necessary as the claimant had submitted the information from his father's doctor with a reasonable explanation for the altered name and lack of specificity in the beginning date for his father's care. The Board is satisfied that the claimant has adequately shown he had valid circumstances for leaving this employment.

The Board notes that the hearing examiner did not offer or admit the *Agency Fact Finding Report* into evidence. The Board did not consider this document when rendering its decision.

The Board finds based on a preponderance of the credible evidence that the claimant did not meet his burden of demonstrating that he quit this employment for good cause. However the claimant has meet his burden and established that he had valid circumstances within the meaning of \S 8-1001 for quitting this employment. The decision shall be reversed for the reasons herein stated.

The employer, provided that the employer has not elected to be a reimbursing employer pursuant to Md. Code Ann., Lab. & Empl. Art., §8-616, et seq., should note that any benefits paid to the claimant as a result of this decision shall not affect its earned (tax) rating record. See Md. Code Ann., Lab. & Empl. Art., §8-611(e)(1).

DECISION

It is held that the claimant left work voluntarily, without good cause but for valid circumstances, within the meaning of Maryland Code Annotated, Labor and Employment Article, Title 8, Section 1001. The claimant is disqualified from receiving benefits from the week beginning July 28, 2013, and the four weeks immediately following.

The Hearing Examiner's decision is reversed.

Donna Watts-Lamont, Chairperson

Eileen M. Rehrmann, Associate Member

Some Worth - Lamont

KJK
Copies mailed to:
MARCUS L. BELL
EYEMASTERS INC
JEFF SCHER
DR VISIONWORKS # 433
Susan Bass, Office of the Assistant Secretary

UNEMPLOYMENT INSURANCE APPEALS DECISION

MARCUS L BELL

Before the:

Maryland Department of Labor,

Licensing and Regulation Division of Appeals

1100 North Eutaw Street

Room 511

Baltimore, MD 21201

(410) 767-2421

SSN#

Claimant

VS.

EYEMASTERS INC

Appeal Number: 1330028

Appellant: Claimant

Local Office: 65 / SALISBURY

CLAIM CENTER

Employer/Agency

4.

November 25, 2013

For the Claimant: PRESENT

For the Employer: PRESENT, JEFF SCHER, TEKETHIA MILLING

For the Agency:

ISSUE(S)

Whether the claimant's separation from this employment was for a disqualifying reason within the meaning of the MD. Code Annotated, Labor and Employment Article, Title 8, Sections 1001 (Voluntary Quit for good cause), 1002 - 1002.1 (Gross/Aggravated Misconduct connected with the work), or 1003 (Misconduct connected with the work).

FINDINGS OF FACT

Claimant, Marcus L. Bell, filed a claim for benefits establishing a benefit year beginning, September 8, 2013, and qualified for a weekly benefit amount of \$430.00.

Claimant began working for employer, Eyemasters, on or about September 4, 2006. At the time of separation, claimant was working full time as a laboratory supervisor. Claimant last worked for employer on July 31, 2013, before quitting under the following circumstances:

Claimant quit and moved to South Carolina in July 2013 to be the primary caregiver for his Father who suffered from several major medical conditions and had by - pass surgery. Prior to quitting, however, claimant did not explore any reasonable alternatives with employer such as leave under federal Family Medical Leave Act which was available.

CONCLUSIONS OF LAW

Md. Code Ann., Labor & Emp. Article, Section 8-1001 provides that an individual is disqualified from receiving benefits when unemployment is due to leaving work voluntarily. The Court of Appeals interpreted Section 8-1001 in <u>Allen v. CORE Target City Youth Program</u>, 275 Md. 69, 338 A.2d 237 (1975): "As we see it, the phrase 'leaving work voluntarily' has a plain, definite and sensible meaning...; it expresses a clear legislative intent that to disqualify a claimant from benefits, the evidence must establish that the claimant, by his or her own choice, intentionally, of his or her own free will, terminated the employment."

Md. Code Ann., Labor & Emp. Article, Section 8-1001 provides that an individual shall be disqualified for benefits where unemployment is due to leaving work voluntarily without good cause arising from or connected with the conditions of employment or actions of the employer, or without valid circumstances. A circumstance is valid only if it is (i) a substantial cause that is directly attributable to, arising from, or connected with conditions of employment or actions of the employing unit; or (ii) of such necessitous or compelling nature that the individual has no reasonable alternative other than leaving the employment.

In <u>Total Audio-Visual Systems</u>, Inc. v. DLLR, 360 Md. 387 (2000), the Court held that an individual who has left his or her employment to accept other employment has not left his or her job for good cause as defined in Section 8-1001(b)(1) of the Labor & Employment Article of the Annotated Code of Maryland. This is because quitting ones job for purely economic reasons is neither necessitous nor compelling. See also <u>Plein v. Dep't of Labor Licensing & Regulation</u>, 369 Md. 421, 800 A.2d 757 (2002); <u>Gagne v. Potomac Talking Book Services</u>, Inc., 374-BH-03.

However, a finding of valid circumstances is appropriate if the claimant can show that accepting the alternative employment was "of such a necessitous and compelling nature that the individual had no reasonable alternative other than leaving the employment." <u>Gaskins v. UPS</u>, 1686-BR-00.

Given the high cost of medical care today, the claimant's quitting a job that offered no health benefits to accept a job that offered health benefits was both necessitous and compelling, leaving the claimant no reasonable alternative other than leaving the first employment. In such a situation, valid circumstances are warranted. <u>Davis v. Daniel G. Schuster, LLC</u>, 438-BH-03.

EVALUATION OF EVIDENCE

The Hearing Examiner considered all of the testimony and evidence of record in reaching this decision. Where the evidence was in conflict, the Hearing Examiner decided the Facts on the credible evidence as determined by the Hearing Examiner.

Claimant had the burden to show, by a preponderance of the evidence, that the quit was due to the completion of claimant's remunerative assignment or if claimant did not complete the assignment, claimant quit for reasons that constitute either good cause or valid circumstances pursuant to the Maryland Unemployment Insurance Law. <u>Hargrove v. City of Baltimore</u>, 2033-BH-83. In the case at bar, the burden has not been met.

Claimant quit moving out of State to take care of his Father which is not a change to the terms of his employment by employer affording claimant "good cause" to quit as defined, above.

Claimant quit for personal reasons, but did not establish that the reasons were compelling and necessitous and that he sought reasonable alternatives prior to quitting within the meaning of "valid circumstances" as defined, above.

The Medical Statement claimant submitted regarding his Father's need for continuous care, dated October 18, 2013, was somewhat questionable. See claimant's exhibit 1. The name of the patient had been removed and another name inserted. Claimant explained that the physician put his name in as the patient and had to change it to his Father. He stated that the physician did not know the initial date claimant's Father would need full time assistance, so the physician's office deleted the date and told claimant to have the Agency call the office. Other areas on the medical statement to have been removed via white out.

The Hearing Examiner gave the claimant until November 13, 2013 to submit new Medical Statement. The Hearing Examiner did not receive any additional information from claimant.

In addition, claimant did not seek a reasonable alternative prior to quitting such as leave under FMLA. Claimant testified that employer did not offer FMLA and employer's policy was to terminate employees if they took more than two (2) weeks of leave and have them reapply. Employer disputed claimant's assertion and testified it offered FMLA which was described in the employees' handbook.

I find that claimant failed to demonstrate that the reason for quitting rises to the level necessary to demonstrate good cause or valid circumstances within the meaning of the sections of law cited above.

DECISION

IT IS HELD THAT claimant's unemployment was due to leaving work voluntarily without good cause or valid circumstances within the meaning of Md. Code Ann., Labor & Emp. Article, Section 8-1001. Benefits are denied for the week beginning July 28, 2013, and until claimant becomes reemployed and earns at least 15 times claimant's weekly benefit amount in covered wages and thereafter becomes unemployed through no fault of claimant.

The determination of the Claims Specialist is affirmed.

B. Woodland-Hargrove, Esq. Hearing Examiner

Notice of Right to Request Waiver of Overpayment

The Department of Labor, Licensing and Regulation may seek recovery of any overpayment received by the Claimant. Pursuant to Section 8-809 of the Labor and Employment Article of the Annotated Code of Maryland, and Code of Maryland Regulations 09.32.07.01 through 09.32.07.09, the Claimant has a right to request a waiver of recovery of this overpayment. This request may be made by contacting Overpayment Recoveries Unit at 410-767-2404. If this request is made, the Claimant is entitled to a hearing on this issue.

A request for waiver of recovery of overpayment does not act as an appeal of this decision.

Esto es un documento legal importante que decide si usted recibirá los beneficios del seguro del desempleo. Si usted disiente de lo que fue decidido, usted tiene un tiempo limitado a apelar esta decisión. Si usted no entiende cómo apelar, usted puede contactar (301) 313-8000 para una explicación.

Notice of Right to Petition for Review

This is a final decision of the Lower Appeals Division. Any party who disagrees with this decision may request a review either in person, by facsimile or by mail with the Board of Appeals. Under COMAR 09.32.06.01A(1) appeals may not be filed by e-mail. Your appeal must be filed by December 10, 2013. You may file your request for further appeal in person at or by mail to the following address:

Board of Appeals 1100 North Eutaw Street Room 515 Baltimore, Maryland 21201 Fax 410-767-2787 Phone 410-767-2781

NOTE: Appeals filed by mail are considered timely on the date of the U.S. Postal Service postmark.

Date of hearing: October 30,2013 TH/Specialist ID: USB22

Seq No: 001

Copies mailed on November 25, 2013 to:

MARCUS L. BELL EYEMASTERS INC LOCAL OFFICE #65 JEFF SCHER DR VISIONWORKS # 433